

KASOWITZ BENSON TORRES LLP

URI A. ITKIN
DIRECT DIAL: (212) 506-3344
DIRECT FAX: (212) 500-3599
UItkin@kasowitz.com

1633 BROADWAY
NEW YORK, NEW YORK 10019
(212) 506-1700
FAX: (212) 506-1800

ATLANTA
HOUSTON
LOS ANGELES
MIAMI
NEWARK
SAN FRANCISCO
SILICON VALLEY
WASHINGTON DC

December 13, 2021

VIA ECF

The Honorable Gregory H. Woods
United States District Judge
Daniel Patrick Moynihan U.S. Courthouse
500 Pearl Street, Room 1920
New York, New York 10007

Re: *Nexpoint Strategic Opportunities Fund v. Acis Capital Management, L.P., et al.*,
No. 1:21-cv-04384-GHW

Dear Judge Woods:

Pursuant to Rule 2(C) of Your Honor's Individual Rules of Practice, we write on behalf of intervenor-defendant Highland CLO Funding Ltd. ("HCLOF") to request a pre-motion conference on HCLOF's anticipated motion to dismiss the Second Amended Complaint, dated Nov. 23, 2021 (ECF No. 42, "SAC"). The grounds for the proposed motion to dismiss the SAC are set forth in Section III of the Memorandum of Law in Support of Highland CLO Funding Ltd.'s Motion to Intervene, dated Nov. 24, 2021 (ECF No. 44), which is incorporated herein by reference. Thank you for your consideration.

Respectfully submitted,

/s/ Uri A. Itkin

Uri A. Itkin

cc: All Counsel of Record (via ECF)